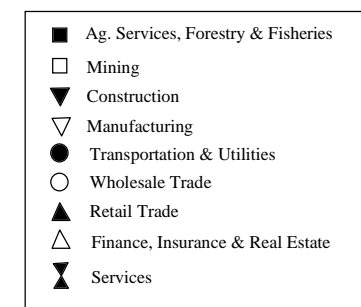
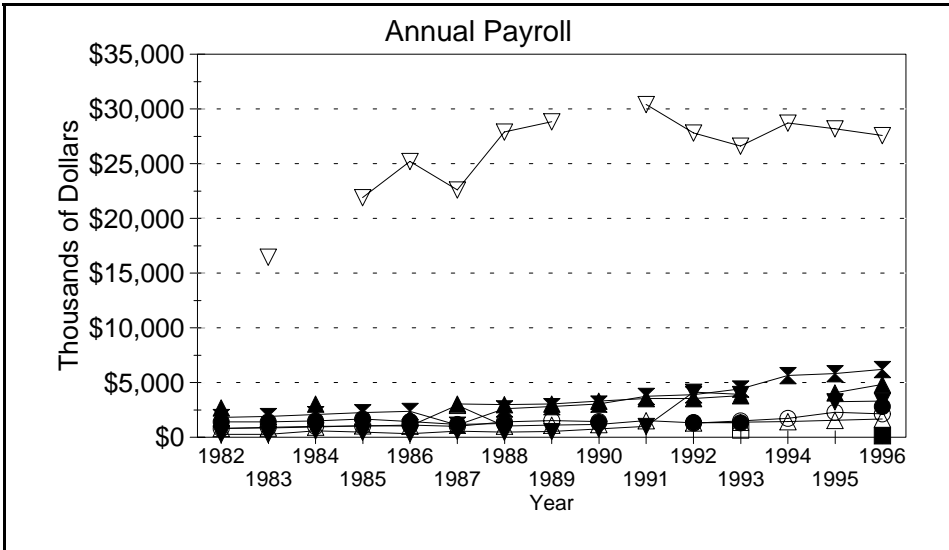
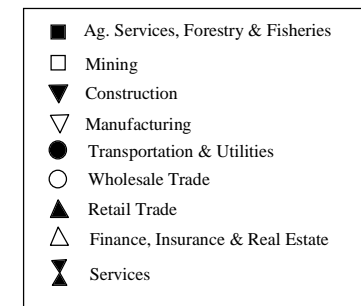
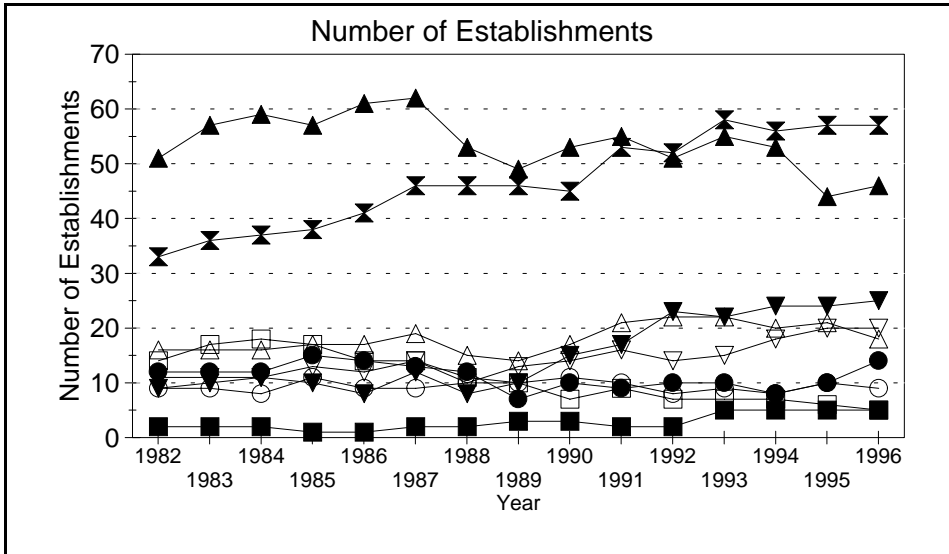
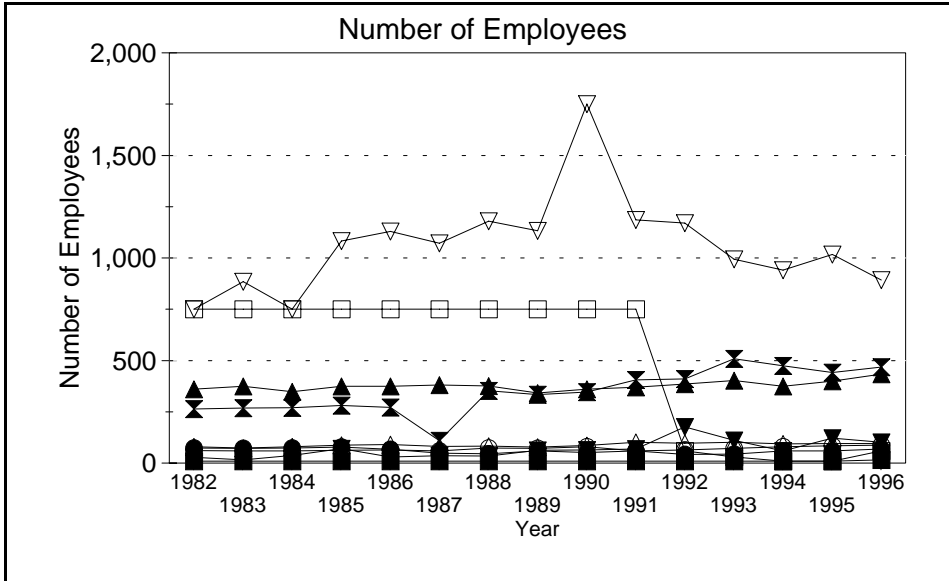


Business Statistics



Source: County Business Patterns, Ohio. These data are derived from all wage and salary employment covered by FICA which includes private non-farm employers and non-profit organizations, but does not include farms and the self employed.

Business Statistics

Number of Employees

Year	Ag. Services, Forestry, Fisheries*	Mining	Construction	Manufacturing	Transportation & Utilities	Wholesale Trade	Retail Trade	Finance, Insurance, Real Estate	Services	Not Classifiable	Total
1982	A	F	28	F	73	61	361	80	263	A	2,661
1983	A	F	15	885	72	60	E	74	269	18	2,709
1984	A	F	37	F	74	59	348	80	270	27	2,791
1985	A	F	70	1,082	78	62	E	87	281	18	3,000
1986	A	F	30	1,130	67	64	E	90	271	6	2,915
1987	A	F	36	1,071	48	59	380	81	109	5	2,639
1988	A	F	35	1,180	45	73	376	82	352	10	2,960
1989	A	F	63	1,132	B	72	342	78	334	15	2,868
1990	A	F	64	G	51	80	361	86	347	5	3,096
1991	A	F	69	1,185	B	B	369	101	406	9	2,939
1992	A	B	177	1,170	42	64	386	96	411	6	2,393
1993	A	29	110	994	43	71	403	102	508	A	2,277
1994	A	A	B	941	B	80	E	94	475	A	2,188
1995	A	A	122	1,017	B	84	400	95	442	A	2,253
1996	16	B	101	892	69	88	434	95	468	A	2,193

Number of Establishments

Year	Ag. Services, Forestry, Fisheries*	Mining	Construction	Manufacturing	Transportation & Utilities	Wholesale Trade	Retail Trade	Finance, Insurance, Real Estate	Services	Not Classifiable	Total
1982	2	14	9	11	12	9	51	16	33	5	162
1983	2	17	10	11	12	9	57	16	36	10	180
1984	2	18	11	11	12	8	59	16	37	20	194
1985	1	17	10	13	15	11	57	17	38	19	198
1986	1	14	8	12	14	9	61	17	41	18	195
1987	2	14	12	14	13	9	62	19	46	4	195
1988	2	11	8	10	12	10	53	15	46	8	175
1989	3	10	10	13	7	10	49	14	46	18	180
1990	3	7	15	14	10	11	53	17	45	9	184
1991	2	9	17	16	9	10	55	21	53	8	200
1992	2	7	23	14	10	8	51	22	52	3	192
1993	5	7	22	15	10	9	55	22	58	1	204
1994	5	7	24	18	8	8	53	20	56	2	201
1995	5	6	24	20	10	10	44	21	57	4	201
1996	5	5	25	20	14	9	46	18	57	2	201

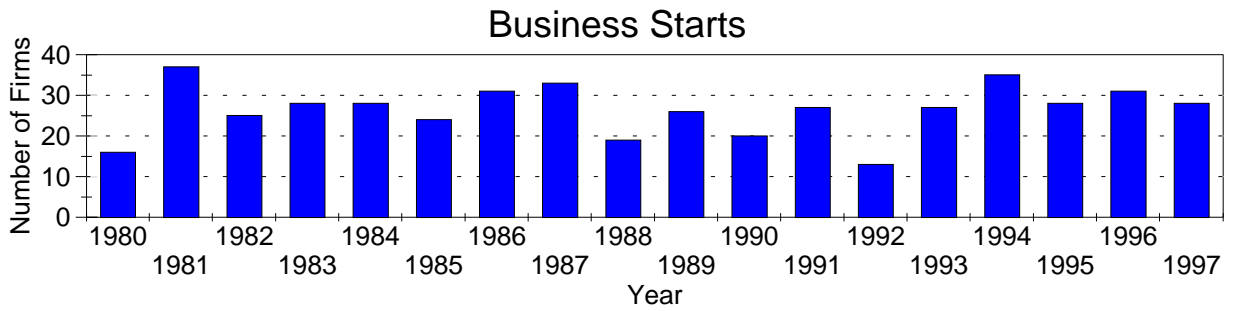
Annual Payroll (Thousands of Dollars)

Year	Ag. Services, Forestry, Fisheries*	Mining	Construction	Manufacturing	Transportation & Utilities	Wholesale Trade	Retail Trade	Finance, Insurance, Real Estate	Services	Not Classifiable	Total
1982	D	D	253	D	1,400	791	2,677	828	1,808	D	54,433
1983	D	D	256	16,471	1,418	905	D	838	1,905	115	52,781
1984	D	D	574	D	1,477	1,007	3,045	936	2,080	258	59,350
1985	D	D	467	21,899	1,680	1,033	D	1,059	2,252	140	63,781
1986	D	D	312	25,218	1,426	1,116	D	1,036	2,356	192	64,692
1987	D	D	559	22,595	1,156	992	3,050	2,922	1,109	12	62,126
1988	D	D	457	27,895	1,246	1,404	2,996	1,036	2,609	133	67,458
1989	D	D	519	28,829	D	1,519	3,046	1,107	2,796	198	70,045
1990	D	D	764	D	1,333	1,432	3,290	1,171	3,037	57	71,067
1991	D	D	983	30,398	D	D	3,528	1,520	3,737	53	68,047
1992	D	D	4,135	27,802	1,342	1,282	3,548	1,315	3,890	64	44,265
1993	D	663	3,923	26,602	1,322	1,497	3,788	1,375	4,429	D	43,725
1994	D	D	D	28,704	D	1,725	D	1,438	5,634	D	47,370
1995	D	D	3,258	28,184	D	2,295	4,050	1,536	5,832	D	47,109
1996	134	D	3,299	27,581	2,799	2,130	4,816	1,680	6,186	D	49,047

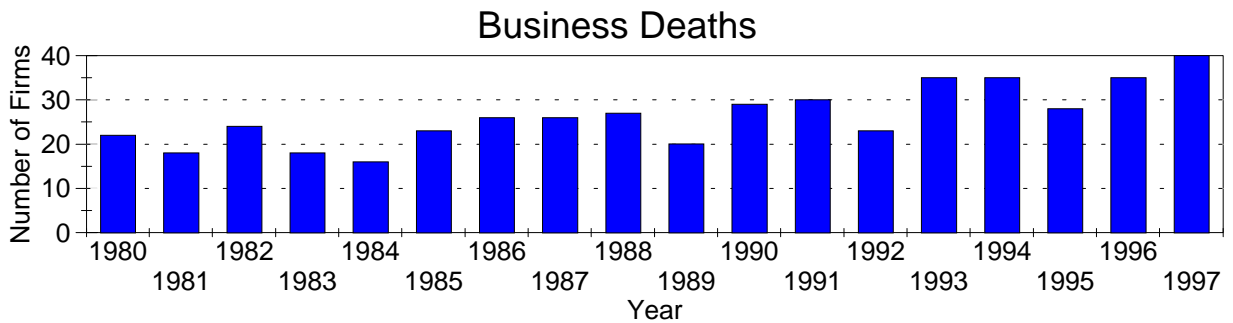
A=0-19, B=20-99, C=100-249, D=figures withheld, E=250-499,
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 J=10,000-24,999, K=25,000-49,999, L=50,000-99,999, M=100,000 or more

*Ag. Services, Forestry & Fisheries include only non-farm businesses.

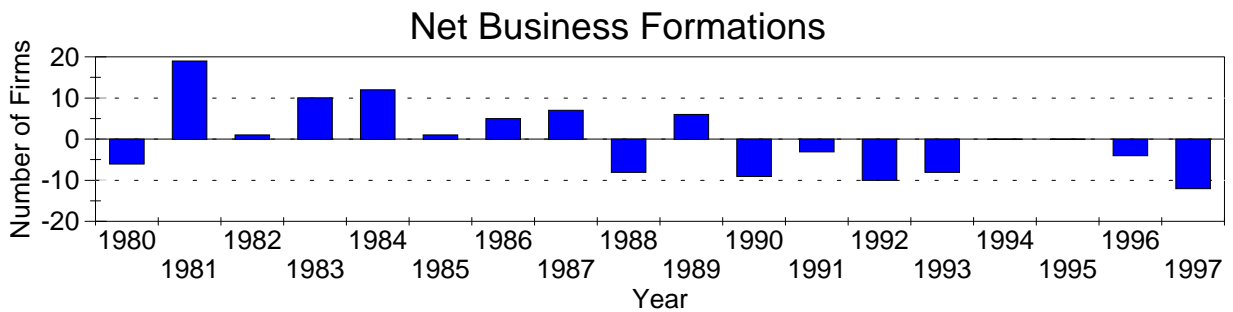
Business Statistics



Business starts and business deaths are determined from workers compensation records.



Business starts less business deaths equal net business formations.



Business Starts

Year	Number of Firms
1980	16
1981	37
1982	25
1983	28
1984	28
1985	24
1986	31
1987	33
1988	19
1989	26
1990	20
1991	27
1992	13
1993	27
1994	35
1995	28
1996	31
1997	28

Business Deaths

Year	Number of Firms
1980	22
1981	18
1982	24
1983	18
1984	16
1985	23
1986	26
1987	26
1988	27
1989	20
1990	29
1991	30
1992	23
1993	35
1994	35
1995	28
1996	35
1997	40

Net Business Formations

Year	Number of Firms
1980	-6
1981	19
1982	1
1983	10
1984	12
1985	1
1986	5
1987	7
1988	-8
1989	6
1990	-9
1991	-3
1992	-10
1993	-8
1994	0
1995	0
1996	-4
1997	-12

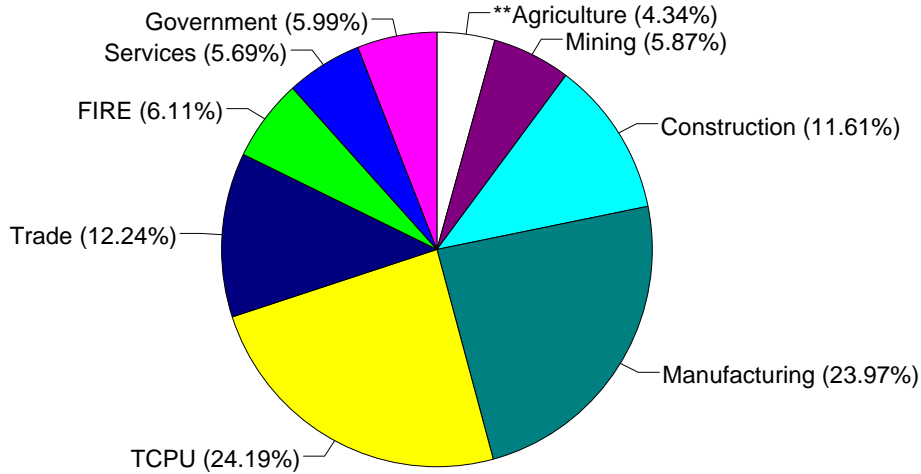
Source: Components of Business Change, Ohio Department of Development, Office of Strategic Research

Economic Structure

Total Value Added:
\$310.42 million.

Value Added by Sector (1993)*

Value Added is a broad measure of income that includes employee compensations, business profits, and returns to property, plant, and equipment.



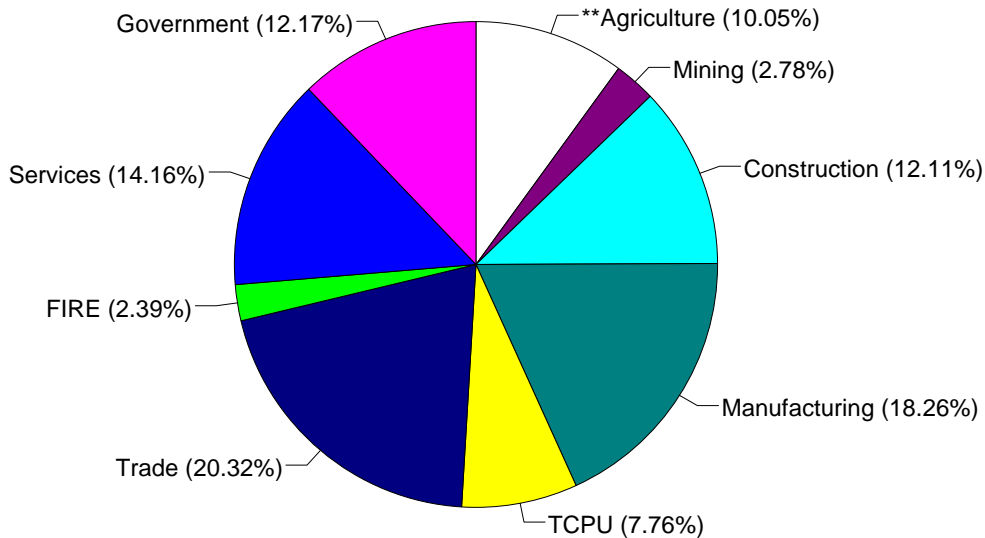
TCPU=Transportation, Communication, and Public Utilities.
FIRE=Finance, Insurance, and Real Estate.

*These estimates include many components not reported in other sources such as farms, self-employed, and small firms.

**Agriculture/Fishing/Forestry sector includes production agriculture (farm), agricultural services, forestry, and fishing enterprises.

Total Employment:
6,441 workers.

1993 Employment by Sector*



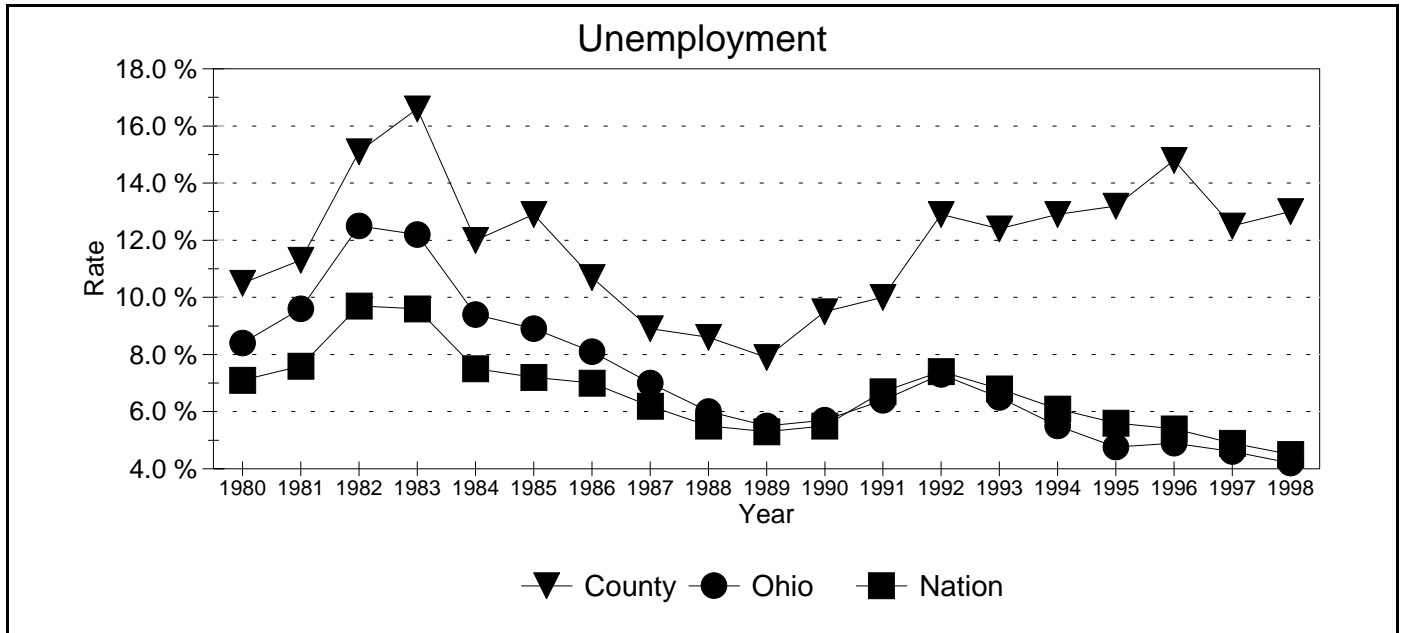
TCPU=Transportation, Communication, and Public Utilities.
FIRE=Finance, Insurance, and Real Estate.

*These estimates include many components not reported in other sources such as farms, self-employed, and small firms.

**Agriculture/Fishing/Forestry sector includes production agriculture (farm), agricultural services, forestry, and fishing enterprises.

Source: 1993 IMPLAN database, Minnesota Implan Group. IMPLAN is a non-survey regional input-output account generator originally developed by the U.S. Forest Service. These estimates provide a full picture of the county's economy.

Unemployment Statistics



Source: Bureau of Labor Statistics

Commuting Statistics

Residents retained in Morgan County: 3,059.

Residents of Neighboring Counties Working in Morgan County, 1990

County of Residence	Number of Incommuters
Muskingum	193
Washington	146
Perry	105
Athens	101
Noble	26
Geauga	11
Franklin	9

Residents of Morgan County Working in Neighboring Counties, 1990

County of Work	Number of Outcommuters
Washington	514
Muskingum	398
Perry	234
Athens	231
Guernsey	169
Franklin	87
Licking	44

Source: U.S. Census Bureau, 1990 Census Summary Tape File S-5.